



PRICING CHART

CLIENT WEALTH REPORTING AND DATA		
Albridge Wealth Reporting	\$175/Month	
Albridge Web Services (data export to other Praxis applications)	\$40/Month	
FINANCIAL PLANNING		
Profiles Forecaster +Ibbotson Asset Allocation		\$708/Year \$908/Year
Profiles Professional + Ibbotson Asset Allocation		\$1,091/Year \$1,291/Year
NaviPlan Standard + Ibbotson Asset Allocation		\$878/Year \$1,078/Year
Naviplan Extend + Ibbotson Asset Allocation		\$1,303/Year \$1,503/Year
MoneyguidePro		\$1,095/Year
RESEARCH AND ANALYTICS		
Morningstar Advisor Workstation (Incl. Research, Hypotheticals & Client/Portfolio Modules) Version I: Mutual Funds, VA's, VL, VUL,'s ETF's Version II: adds Stocks, Closed End Funds, 529's		\$2,150/Year \$2,500/Year
Forefield Advisor	\$35/Month	\$347/Year
PRACTICE MANAGEMENT		
LaserApp		\$399 (first year)
Redtail Client Relationship Manager	\$60/Month	
Redtail Imaging (10 GB Storage) Additional Storage (1 GB)	\$40/Month \$4/Month	

MORE...

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BUSINESS DEVELOPMENT	
EMERALD PUBLICATIONS	
Seminar Products	25% Discount
Seminar Workbooks	15% Discount
Full Service Newsletter (no less than 4 newsletters, 100 copies each)	12% Discount
Web Sites	
Setup Fees	25% Discount
Monthly Maintenance Fees	10% Discount
Automark E-Marketing System	
Setup Fees	25% Discount
Monthly Maintenance Fees	10% Discount
Emerald Mail Direct	\$.05/piece Discount
HORSESMOUTH.COM	
90 Day Free Trial	
13 Month Subscription	\$189
MARKETINGLIBRARY.NET	
Initiation Fee	\$150
Monthly Fee	\$10/Month

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