

ADDITIONAL INVESTMENT ADVISORY RESOURCES

This is a partial list of Investment Advisory products that are available at AFP as of the date of publication. If you do not find the product you are looking for on this list, contact your supervisor or the AFP Home office: ausdal@ausdal.com | 563.326.2064.

UNIFIED MANAGED ACCOUNTS

Investnet Asset Management (UMA)

TURNKEY ASSET MANAGEMENT PROGRAMS

AssetMark, Inc

First Ascent Asset Management

Managed Asset Portfolios (MAP)

Morningstar Investment Services

SEPARATELY MANAGED ACCOUNTS

Advisors Capital Management

BTS Asset Management

CLS Investments

Churchill Management Group

SEI

Swan Wealth Advisors

Vestor Capital Corporation

VARIABLE ANNUITIES

JACKSON Perspective Advisory II

JACKSON Elite Access Advisory II

LINCOLN Lincoln ChoicePlus Advisory

NATIONWIDE Monument Advisor

NATIONWIDE Advisory Retirement Income Annuity

PRUDENTIAL MyRock Advisor

401K PLANS

Ascensus Qualified Plans

CUNA Mutual Insurance

Great West Life/Empower Retirement

Minnesota Life / Securian

Newport Group

Principal Financial Group

403 B PLANS

Aspire Financial

Fidelity 403B Advisory

TIAA Creff / Nuveen

529 PLANS

Union B&T / Bright Direction / College Counts

My 529—Utah Educational Savings Plan

Additional Programs Available

INDEXED ANNUITIES

JACKSON Market Link Pro Advisory II

VARIABLE UNIVERSAL LIFE

Ameritas Advisor II VUL

Nationwide Advisory VUL