

INCLUDED IN PRAXIS

Name	Product	Link	Pricing
Artisan Software	AFP Back Office (commissions, work flow, licensing, etc.)	Praxis SSO	Incl in AFP fees
Smarsh	FINRA Compliant Email	Direct	Incl in AFP fees
NetX360	Pershing	Direct	
Orion	Advisory billing & statements	Direct	
MCO	Compliance (OBA's, PST's, Advertising Requests etc.)	Praxis SSO	Incl in AFP fees
Quest CE	Continuing Education	Praxis SSO	Incl in AFP fees
Fi360	Retirement Plan Decision Optimizer	Praxis SSO	Incl in AFP fees
AI Insights	Alternative Investment Education	Praxis SSO	Incl in AFP fees

OPTIONAL SSO APPLICATIONS

Name	Product	Link	Pricing
DST	Vision	Praxis SSO	free
	Vision Pro	Praxis SSO	\$31.50/month (via AFP)
Morningstar	Advisor Workstation 1 (mutual funds, etf's, VA's)	Praxis SSO	see Morningstar retail pricing
	Advisor Workstation 2 (all incl. stocks, separate accts, 529's etc.)	Praxis SSO	
Redtail	Basic CRM	Praxis SSO	\$45/month
	Premium CRM + Imaging & Redtail Speak	Praxis SSO	\$59/month
Albridge	Wealth Reporting / data integration	Praxis SSO	\$175/month / \$40/month
Broadridge	Grow (website, email/social mktg, content library etc.)	Praxis SSO	\$99/month
	Invest (Grow + Seminars, eNewsletters, eCards, CE)	Praxis SSO	\$197/month
	Manage (web, email/social, content library, eNewsletters/cards)	Praxis SSO	\$159/month
Fi360	Fiduciary Toolkit	TBD	15% Discount
Stratifi	Advisory Risk Management	Praxis SSO	\$80/month (via AFP)

OPTIONAL DIRECT LINKS

Name	Product	Link	Pricing
Kaplan University	Study packages ,test preparation for securities licensing	Direct	15% discount
LaserApp	Enterprise (software) /Anywhere (web)	Direct	\$499/year / \$599/year
DocuSign	E-Signature	Direct	\$10/envelope
Moneyguide Pro	Pro, Elite	Direct	\$300 off current price
Advicent	NaviPlan, Profiles	Direct	10% off
Emoney	Support, Plan, Pro, Premier	Direct	\$99, \$189, \$323, \$404/month